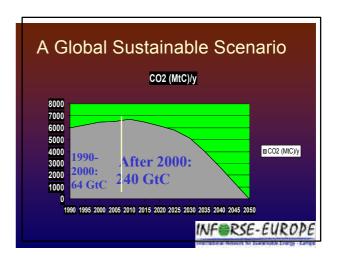
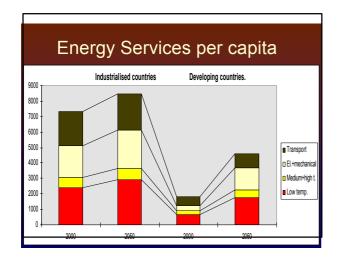
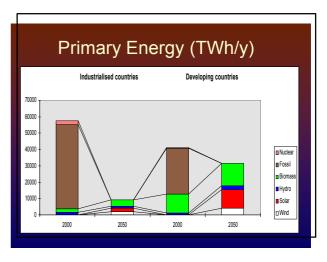




# Environmental Imperative \* To be sure to keep global warming below 1 'C during the 21. century, we must limit global CO<sub>2</sub> emmissions to 225 Gigaton of Carbon in this century = 35 years of current consumption (assumed climate sensitivity of 3.5'C) INF®RSE-EUROPE







# **Energy Supply**

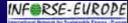
Wind: Follow Windforce10/12 growth from 15,000 MW in 2000 to reach 3.000.000 MW in 2040, then maybe less afterwards

Large windpower development programs are costeffective: extra costs today will be paid back with future cost reductions due to technology learning. Some sites give cost-effective electricity today.

**Solar**: PV has reached the critical 500 MWp/year, and the growth around 25% pr. year follows this vision

Biomass and hydro: Increase 30-50% in total

Biomass can be used as transport fuel



# **Energy Demand**

- Most energy consuming equipment will be replaced any times before 2050: new generations of equipment should maximize efficiency. Technology learning drives prices down.
- One exception is houses. In EU houses could use only 1/7 of today's heat demand in 2050. This will require renovation/re-building of 2% p.a. / heat consumption 20-40 kWh/year per m²
- For transport is expected increase in conversion efficiency from today's 15-20% to 50%, and re-gain of "break energy": factor 4 efficiency increase
- Energy service demand will increase, also in industrialized countries

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### Scenario Effects

- Electric grid remains
- Increase in energy storage demand
- \* Nuclear phase-out 2010-2030
- ❖ Fossil phase out until 2050
- Because of large learning rates for the new technologies, costs can be minimal.
- Energy service demand decoupled from GNP



## A Vision for Europe

- ❖ White Paper for RE + more wind, less biomass, less solar
- ❖ Biomass follow WBGU sustainability limits
- of agricultural land 7% for solid biomass crops, 7% for extensive (1t/ha) liquid biofuels
- ❖ solar thermal + electric (mainly PV): 10 m²/person
- Factor 4 energy efficiency in transport, industry, electrical appliances
- 57% reduction in specific space heating
- CHP, flexible el.use: heat pumps, hydrogen for transport
- sustainable transport system

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